





RA21

THE SOLUTION FOR IDP DISCOVERY AND THE EXPLORATION OF THE NEXT BIG THING

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TNC

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Background

For the past 20 years, scientific publishers have relied upon IP address recognition as the primary means of authorizing access to scholarly resources.

- In the 1990s, if you were on the Internet you were physically connected to a campus/corporate network.
- IP recognition is no longer a satisfactory solution.
 - Access to scholarly resources is increasing off-campus or on mobile devices.
 - Corporate customers have difficulty providing accurate IP addresses or deliberately mask their IP addresses.



Background (cont.)

Shibboleth is widely deployed and supported by scientific publishers.

 Most scientific publishers have enabled Shibboleth as a means of providing access off a campus/corporate network.



An Example – American Chemical Society

- Publishes 50+ scientific research journals.
- Has supported SAML via Shibboleth for a decade.
- Has seen sharp increase in off-network access in the past several years (e.g. mobile devices).
- Member of 12 R&E federations.

<1% of article downloads in September 2018 were attributed to SAML federated access.

ACOnet Identity Federation (Austria)

Chinese - CSTCloud ID (CAoS)

German Higher Education (DFN-AAI)

India: INFLIBNET Access Management Federation (INFED)

Ireland - Edugate Federation

Italy - IDEM GARR

RCTSaai - Portuguese Federation

Slovenia - ArnesAAI Slovenska izobraževalno raziskovalna federacija

Spain: Instituciones académicas (RedIRIS: SIR)

Swiss Higher Education (SWITCHaai)

UK Higher Education

US Higher Education (InCommon)

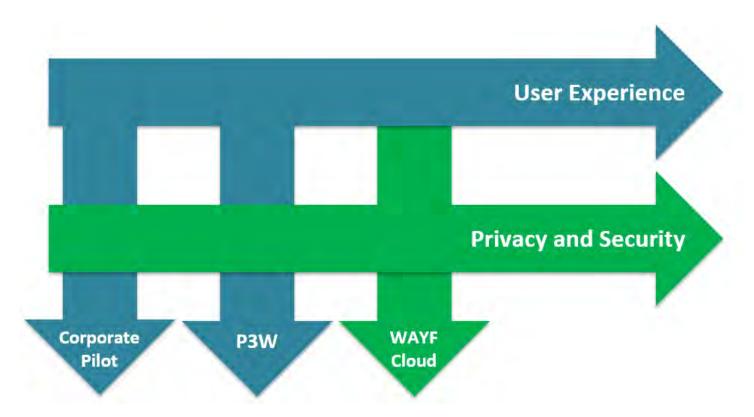


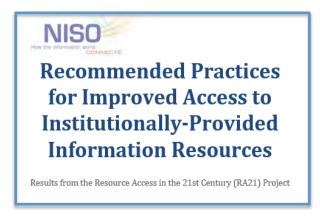
Access to scholarly information services, especially off-network, needs to be fixed

- Federated authentication using SAML ("Shibboleth") solves most of the problem
 - Multilateral trust
 - Mature technology
 - Widely deployed and supported by scholarly information providers
 - Widely adopted and deployed by academic institutions
 - Widely deployed by corporate customers
- **HOWEVER:** The Where Are You From (WAYF) user experience for SP-initiated discovery is abysmal.
 - Especially when multiple SPs are involved in a single user session.



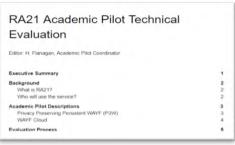
RA21 Results from Pilots and Work Streams







Resource Access for the 21st Century (RA21)
Corporate Pilot Report
September 2018
Final



Corporate Pilot report was published in September 2018. Academic Pilot technical report was published in July 2018.

- P3W architecture was selected.



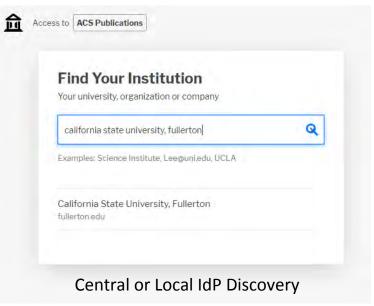
RA21's Use Experience: "Access through your institution" Button that will Persist the User's IdP Choice

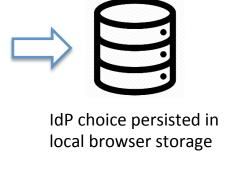
Visit to first participating SP



Access through your institution







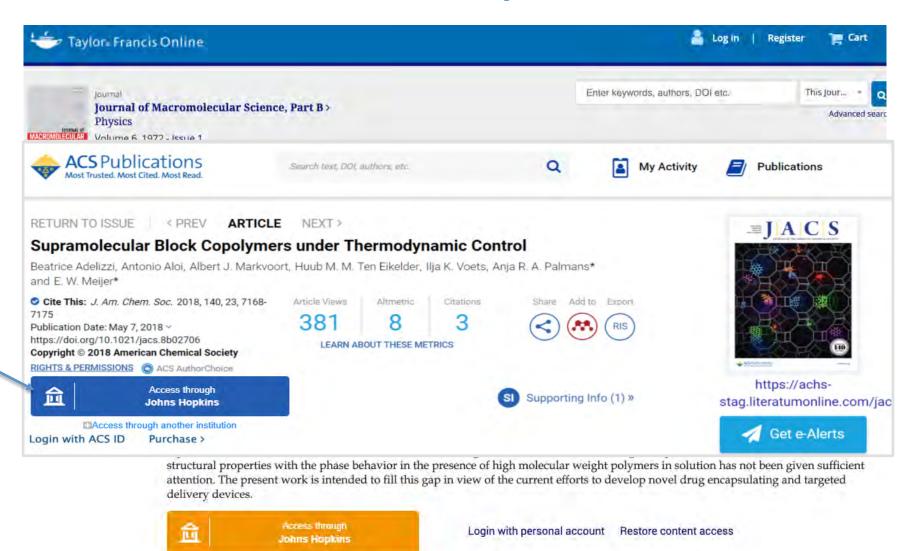
Subsequent visits to any participating SP



RA 21



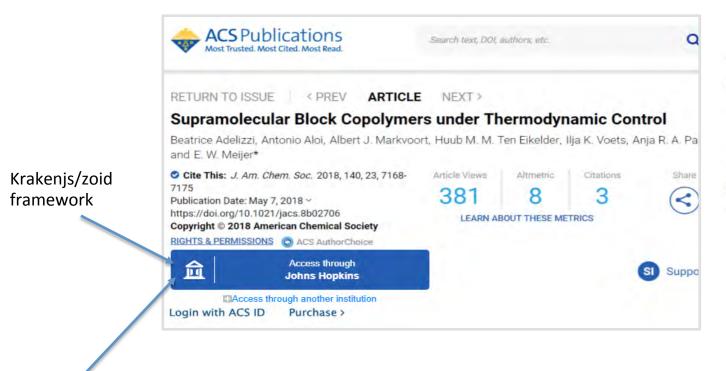
RA21 User Experience



Access through another institution



RA21 Architecture



Running on a common, trusted domain (seamlessaccess.org)

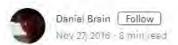


A cross-domain component toolkit, supporting:

- · Render an iframe or popup on a different domain, and pass down props, including objects and functions
- · Call callbacks natively from the child window without worrying about post-messaging or cross-domain restrictions
- · Create and expose components to share functionality from your site to others!
- · Render your component directly as a React, Vue or Angular component!

It's 'data-down, actions up' style components, but 100% cross-domain using iframes and popups!

Introducing zoid — cross-domain, React-like components using iframes



This article is part of a series on PayPal's Cross-Domain Javascript Suite.

This is the second part in a series about how at PayPal, we're going all-in on our cross-domain javascript component platform. We want to build our products and experiences so they can live seamlessly inside our merchants' sites, and zoid is the next piece of that puzzle.



Building a coalition to take the project forward







Connecting Research and Researchers









(Early Discussions)



Proposal: Coalition will jointly take project forward under a lightweight structure

- Coalition Partners to sign lightweight MoU
- Avoids overhead of creating a new single-purpose non-profit entity

Organization	Role
STM	Secretariat Publisher Outreach Further UX Development
NISO	Library Outreach
GEANT/Internet2 (via SUNET)	Technical Development 24x7 Operations
ORCID	Community engagement
IFLA	tbd (early discussions)



Coalition for Seamless Access: Draft mission/purpose statement

The Coalition for Seamless Access exists to foster a seamless experience when using scholarly collaboration tools, information resources, and shared research infrastructure. The Coalition promotes digital authentication leveraging an existing single-signon infrastructure through one's home institution, while maintain an environment that protects personal data and privacy. The Coalition aims to enable simple, trusted use of scholarly resources and services anytime, anywhere, and on any device.



RA21/Seamless Access: Roadmap and Timeline

Through Q2 2019



- NISO Recommended Practice public review process
- NISO RP Publication
- Establish governance structure for coalition

Second half 2019



- Enable the service; launch <u>Beta Phase</u>
- Early adopters begin to deploy RA21 recommended practices

Mid-late 2020

- Transition towards
 Post Beta expand
 participation (SPs,
 IdPs, Fed Ops)
- Expand applications beyond scholarly resources



Seamless Access Beta Phase

- Commencing mid-2019, duration 6-12 months
- Goals:
 - Test feasibility and strength of coalition.
 - Implement production-quality, production-scale services
 - Including support from publisher platform providers
 - Encourage broad adoption of NISO Recommended Practices
 - Early adopters across multiple use cases
 - Implementation testing and reporting against success criteria
 - End-user testing via coordination from libraries and publishers
 - Research to:
 - Confirm value to users and adopters
 - Identify risks (if any) to adopters



Beta Implementation: Central Infrastructure and Services

 SUNET (via funding from GEANT) has been identified as the home for identity provider persistence service and a central discovery service for the Beta Phase

Criteria

- Perceived as neutral by publishers, librarians, federation operators, etc.
- Capable of supporting 24/7 infrastructure
- Experienced running high availability critical infrastructure
- Willing and able to support a global model
- Financially sustainable long-term



Expectations of Beta Implementors

Implement the Access Button and IdP persistence service on your sites per the RP guidelines

OR

Encourage your hosting provider to do so

Be prepared to share aggregate data about success metrics (being developed), e.g.

- Access success rates
- User satisfaction with access processes
- Reduction in support tickets



AN OPPORTUNITY!
The next big thing?

Big step forward in Where Are You From (WAYF) user experience!

- A significant, yet limited challenge
- Likely to increase participation
- → Time to tackle new challenges



Embrace all the variety in the community

- Federations beyond academia
 - Corporate research
 - Citizen participation in research
 - Scholarship beyond university / K-12
- What are the rules for engagement?



Attribute Release

- Privacy-honoring / regulation-compliant
- Research & scholarship authoritative information Core competitive advantage over other SSOs!
 - Affiliation
 - Individual role
 - Status
 - Research field
 - Assurance Level
- Enable access to privileged scholarly resources
- Make research logistics easier



Non-trivial effort **Attribute Release**

- Privacy-honoring / regulation-compliant
- Research & scholarship authoritative information Core competitive advantage over other SSOs!
 - Affiliation
 - Individual role
 - Status
 - Research field
 - Assurance Level

- Persistent Global Org IDs
- Agreement on definitions
- Agreement on meaning
- Standard ontology
- Protocol for exchange
- Enable access to privileged scholarly resources
- Make research logistics easier

Simplify

AAI is complicated, but can be less-so

- Lower implementation variability to increase interoperability
- Reduce mis-configuration risk through more controlled choice
- More -aaS options enables lower-resourced to participate
- Highly-skilled workforce declining who will maintain this complexity?
- Increase participation by those unwilling to learn everything





Next big thing?





QUESTIONS?